



**Offit Capital**  
**Fixed Income Team Municipal Credit Analyst**  
**New York, NY**

**About The Firm:**

- Offit Capital is an SEC Registered Investment Advisor focused on building global, multi-asset class investment portfolios for individuals, families and non-profit institutions
- Independent and privately held, we serve as our clients' Chief Investment Officer across all asset classes, with \$17.6 billion under management as of 12/31/21
- We provide objective and unbiased investment advice solely in the best interest of our clients
- We are keenly focused on wealth preservation and market opportunities relative to each client's distinct set of investment objectives, liquidity requirements, tax and estate planning and philanthropic goals
- Our depth of industry experience, analytical skills and seasoned judgment allow us to serve our clients with an uncompromising standard of excellence
- Offit Capital's Fixed Income Team manages \$2.5 billion of client assets

**Municipal Credit Analyst Description:**

- As part of a 60-person firm, work with the Director of Municipal Credit Research and other members of the Fixed Income Team to maintain our high credit standards
- The key responsibilities of the Fixed Income Team's Credit Research Function are to:
  - Provide timely, accurate, and informative credit evaluations of municipal bond issuers in multiple sectors
  - Perform surveillance of existing holdings, and make recommendations for changes
  - Review prospective clients' portfolios and present Offit Capital's Fixed Income capabilities
  - Research trends in public sector finance (e.g., Federal policy, infrastructure needs, or climate risks) and write reports for internal and external use

**Municipal Credit Analyst Requirements:**

- Strong quantitative and analytic skills, with a meticulous attention to detail
- Strong verbal and written skills and the ability to communicate to different audiences
- Experience with analysis of financial statements
- Ability to work on a small team
- 4-10 years' work experience in the municipal bond industry (buy side, sell side, or rating agency) or other relevant experience, BA/BS required, MPA/MBA or CFA helpful

**Anticipated Base Salary Range:**

- \$150,000-\$225,000, depending on experience and skills

**Benefits of Joining Our Team:**

- Ability to make an impact within a growing firm
- 401k program with company match
- Eligible for annual performance bonus
- Generous paid time off policy

**Send Cover Letter and Resume to:** [careers@offitcapital.com](mailto:careers@offitcapital.com)