

Offit Capital Fixed Income Team Municipal Credit Analyst New York, NY

About The Firm:

- Offit Capital is an SEC Registered Investment Advisor focused on building global, multi-asset class investment portfolios for individuals, families and non-profit institutions
- Independent and privately held, we serve as our clients' Chief Investment Officer across all asset classes
- We provide objective and unbiased investment advice solely in the best interest of our clients
- We are keenly focused on wealth preservation and market opportunities relative to each client's distinct set of investment objectives, liquidity requirements, tax and estate planning and philanthropic goals
- Our depth of industry experience, analytical skills and seasoned judgment allow us to serve our clients with an uncompromising standard of excellence

Municipal Credit Analyst Description:

- As part of a 40-person firm, work with the Director of Municipal Credit Research and other members of the Fixed Income Team to maintain our high credit standards
- The key responsibilities of the Fixed Income Team's Credit Research Function are to:
 - Provide timely, accurate, and informative credit evaluations of municipal bond issuers
 - Perform surveillance of existing holdings, and make recommendations for changes
 - Review prospective clients' portfolios and assist in marketing Offit Capital's Fixed Income capabilities
 - Work on special research projects and write reports to broaden our clients' understanding of municipal credit issues
- The Municipal Credit Analyst will assist with all aspects of the Research function, with the expectation of moving from simpler to more complex analysis over time

Municipal Credit Analyst Requirements:

- Strong quantitative and analytic skills
- Strong verbal and written skills and the ability to communicate to different audiences
- Ability to work on a small team
- Curiosity and desire to learn
- BA/BS required, and either MPA/MBA or 1-3 years' work experience in the municipal bond industry

Benefits of Joining Our Team:

- Competitive base salary
- Ability to make an impact within a growing firm
- 401k program with company match
- Eligible for annual performance bonus
- Generous paid time off policy

Send Cover Letter and Resume to: <u>careers@offitcapital.com</u>