

Credit Analyst, Seniors Housing & Care

Tortoise invests in assets and services that serve essential needs in society and can also serve essential needs in clients' portfolios, such as diversification and income. Tortoise's expertise spans traditional energy investing across the entire energy value chain, sustainable infrastructure including wind, solar and water infrastructure, credit investing, direct lending to social infrastructure projects and index construction. Through a variety of investment vehicles, Tortoise provides a wide range of client solutions, focused on their evolving needs. For more information, please visit www.tortoiseadvisors.com.

Tortoise is seeking a Counsel, Social Infrastructure & Direct Lending in the Leawood, Kansas office. The Counsel, Social Infrastructure & Direct Lending will have responsibility to prepare, negotiate, and review written materials to support the structuring, surveillance, and remediation functions of social infrastructure and direct lending investments.

Responsibilities

- Provide legal advice to senior management on matters related to social infrastructure and direct lending
- Subject matter includes securities law, municipal securities regulation, lending, affordable housing finance, seniors housing and care finance, student housing finance, charter school finance, hospital finance, private equity investments, and capital regulations
- Review, draft and negotiate various agreements including securities purchase contracts, loan agreements, trust indentures, engagement letters, LOIs and term sheets, vendor agreements, joint venture agreements, among others
- Interact with outside purchaser's counsel, bond counsel, issuer's counsel, trustee's counsel, and obligor's counsel

Qualifications

- J.D. degree and bar membership in New York or Kansas
- Minimum of 5-7 years of related legal experience
- Work experience should include several years spent at a national reputable law firm, ideally with municipal finance transactional experience, as well as several years working in the municipal securities industry, either as outside or in-house counsel
- Knowledge of municipal securities and loan documentation regulation is critical
- Must have broad knowledge of the federal securities laws as they relate to municipal securities and broker-dealer regulation as well as knowledge of MSRB rules, the municipal securities market and municipal financial products
- Knowledge of municipal advisor regulation is desired
- Ability to prioritize, organize and maximize time management
- Ability to multi-task and simultaneously move forward on multiple projects
- Ability to explain complex credit issues in simple language
- Willingness to work in a small entrepreneurial team environment and adapt to changing priorities

We welcome your interest in being a part of the Tortoise team. We offer our associates an innovative and challenging place to work with camaraderie and teamwork. We are a growth-oriented, entrepreneurial culture that respects people and values talent, experience and ambition.



To apply for the Counsel, Social Infrastructure & Direct Lending position, please send a resume and cover letter to Careers@tortoiseadvisors.com.

EOE/M/F/D/V

