



Overview of the Marcellus Shale

Municipal Analysts Group of New York

Kathryn Z. Klaber
President
January 20, 2012



About Us

- Founded in 2008
- Nearly 300 members strong
- From producers to midstream to suppliers

Our Focus

- Long-term development of resource
- Protecting the environment and responsible use of water resources
- Addressing landowner, government and public issues
- Benefits to our region's future

Executive Board

- **Chesapeake Energy Corporation**
- **Chief Oil & Gas**
- **CNX Gas Company, LLC**
- **EXCO Resources**
- **J-W Operating Company**
- **MarkWest Energy Partners, L.P.**
- **Pennsylvania General Energy**
- **Range Resources Corporation**
- **Talisman Energy USA**
- **Williams**
- **XTO Energy**

Board of Directors

42 exploration & production, midstream, and downstream companies

Dave Spigelmyer, Chair

Vice President, Government Affairs
Chesapeake Energy Corporation

Rob Broen, Vice-Chair

President
Talisman Energy USA

K. Scott Roy, Treasurer

Vice President
Range Resources Corporation

John Mollenkopf, Secretary

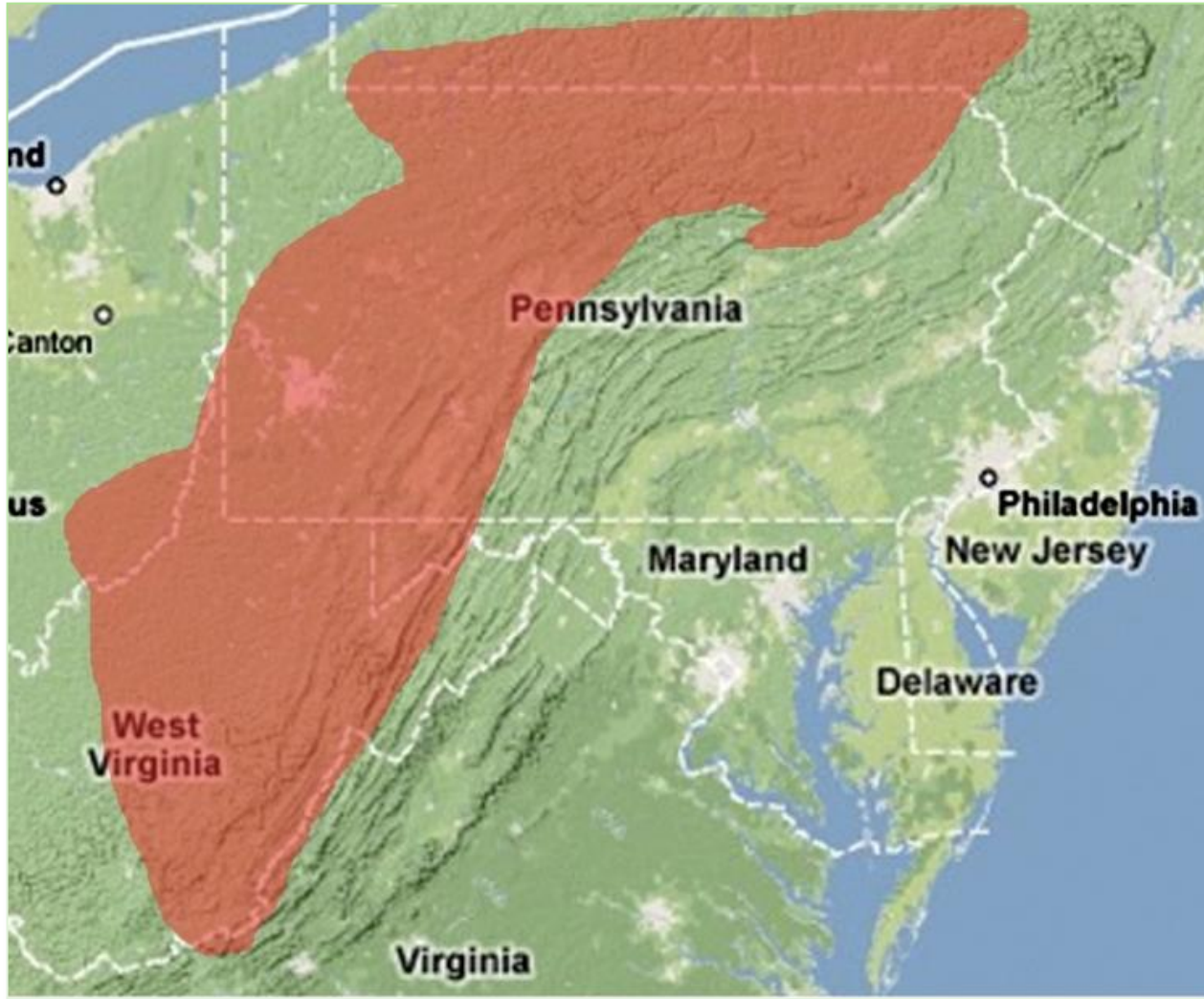
Chief Operating Officer
MarkWest Energy Partners, L.P.

Our Legacy

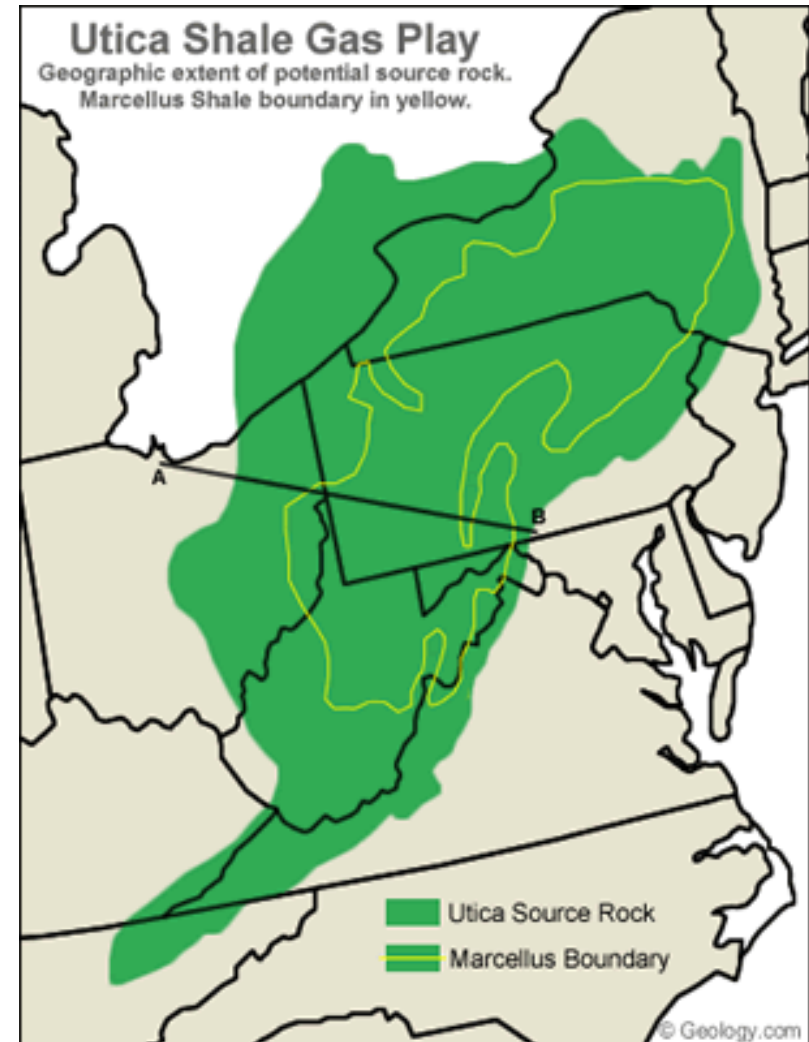
We recognize that to succeed in business, we not only embrace these principles, we live by them each and every day. This will be our legacy.

- ✓ *We provide the safest possible workplace for our employees, with our contractors, and in the communities in which we operate;*
- ✓ *We implement state-of-the-art environmental protection across our operations;*
- ✓ *We continuously improve our practices and seek transparency in our operations;*
- ✓ *We strive to attract and retain a talented and engaged local workforce;*
- ✓ *We are committed to being responsible members of the communities in which we work;*
- ✓ *We encourage spirited public dialogue and fact-based education about responsible shale gas development; and*
- ✓ *We conduct our business in a manner that will provide sustainable and broad-based economic and energy-security benefits for all.*

Marcellus Shale: Geographic Footprint



- Below the Marcellus
- Bigger, deeper, denser
- One of the last U.S. unconventional energy fields
- Particularly attractive in OH
- Success in the Marcellus will lead to success in the Utica



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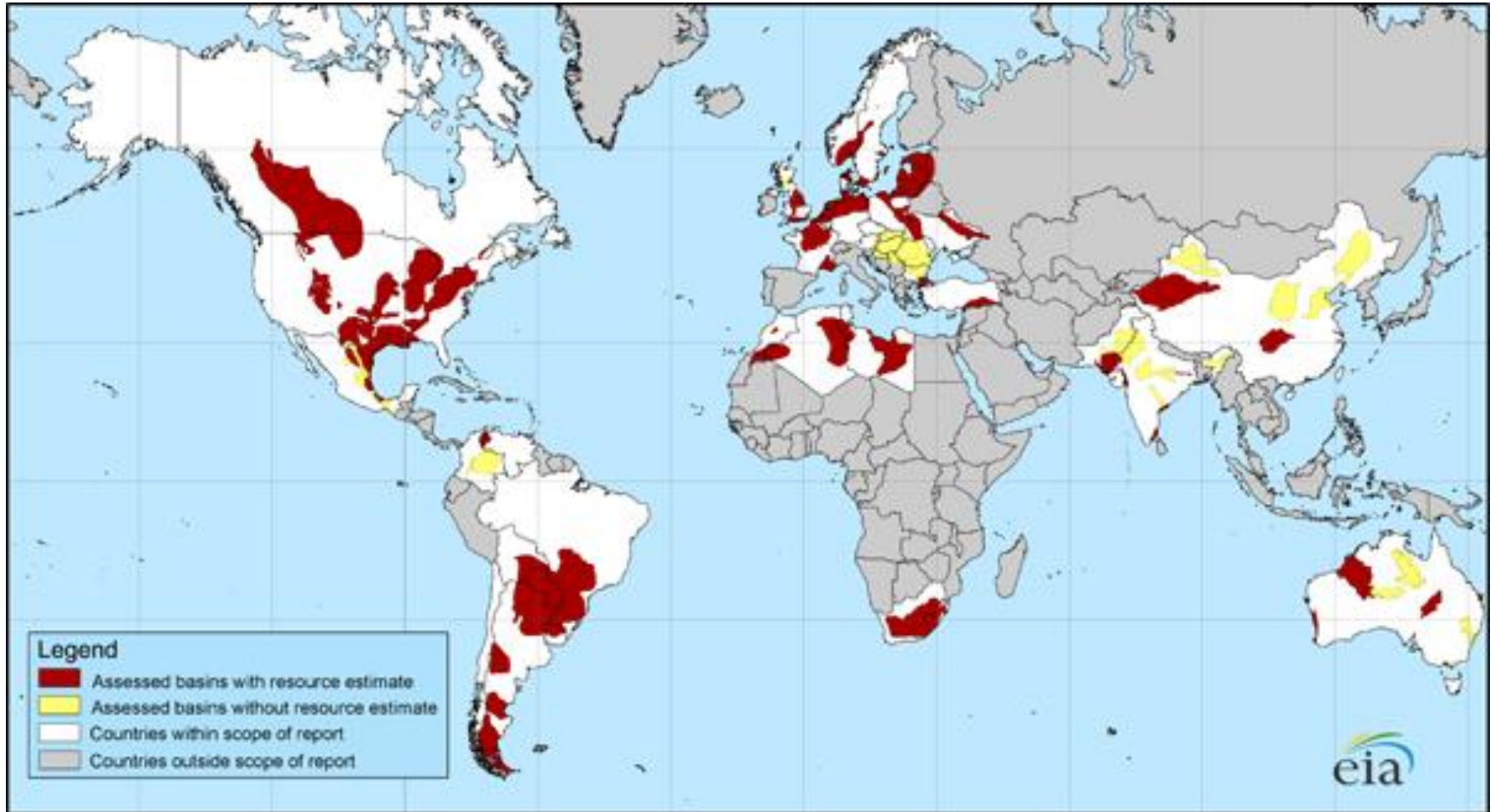
A faint, light blue silhouette of the Statue of Liberty is visible in the background, positioned behind the text.







Shale Gas: A Global Phenomenon



Source: Energy Information Administration

Thank you!

Marcellus Shale Coalition

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www.MarcellusCoalition.org

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